Date: 22nd October 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

Subject: Outcome of the Board Meeting held on 22nd October 2026.

Reference: Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 22nd October 2026 inter-alia considered and approved the Unaudited Financial Results for the second quarter and half year ended 30th September, 2026.

Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, the Unaudited Financial Results for the second quarter and half year ended 30th September, 2026 along with Limited Review Report of the Statutory Auditor's thereon are enclosed herewith for your information and record.

Further, pursuant to Regulation 47(1) (b) of the SEBI Listing Regulations, the Company would be publishing extract of Unaudited Financial Results for the quarter and half year ended 30th September, 2026.

The meeting of the Board of Directors commenced at 04:00 PM (IST) and concluded at 04:25 PM (IST).

Request you to take the same on record.

Thanking you,
Yours faithfully,
For Oseaspre Consultants Limited

Sourabh Kothari
Company Secretary & Compliance Officer
Enclosed: As above

MANEK & ASSOCIATES
CHARTERED ACCOUNTANTS
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Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (As Amended)

Review report to
The Board of Directors,
M/S. OSEASPRE CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of Unaudited Financial results of **M/s. Oseaspre Consultants Limited** ('the Company') for the quarter and half year ended **September, 2026** , together with the Unaudited Statements of Assets and Liabilities , Unaudited Statement of Cash Flows and Notes thereon, ("the Statement")attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 , as amended (the " Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors at their respective meeting held on 22nd October, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, ("IND AS 34") " Interim Financial Reporting" prescribed under Section 133 of the Companies Act , 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company personnel, applying analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For **MANEK AND ASSOCIATES**
Chartered Accountants
Firm's Registration No.:**126679W**

MANEK & ASSOCIATES CHARTERED ACCOUNTANTS FIRM No. 0126679W MUMBAI-57

MBDalal

(MITTUL B Dalal)
Partner
Membership Number:172676
UDIN: **26172676XTXCWO3156**

MUMBAI
Dated: October 22nd, 2026

OSEASPRE CONSULTANTS LIMITED

Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai - 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakh)

	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I.	Revenue from operations	-	-	-	-	-	-
II.	Other Income	0.42	2.29	0.75	2.71	1.38	3.32
III.	**Total Income (I + II)**	**0.42**	**2.29**	**0.75**	**2.71**	**1.38**	**3.32**
IV.	Expenses:						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in progress and stock-in-trade	-	-	-	-	-	-
	(d) Excise Duty	-	-	-	-	-	-
	(e) Employee benefits expense	1.25	2.34	2.94	3.59	5.09	11.69
	(f) Finance Costs	-	-	-	-	-	-
	(g) Depreciation and amortisation expenses	*	*	*	*	*	0.01
	(h) Other expenses	5.25	2.54	2.05	7.80	4.17	8.71
	Total expenses	**6.51**	**4.88**	**4.99**	**11.39**	**9.26**	**20.41**
V.	Profit/(Loss) before exceptional items and tax (III - IV)	(6.09)	(2.59)	(4.24)	(8.68)	(7.88)	(17.09)
VI.	Exceptional items	-	-	-	-	-	-
VII.	**Profit / (Loss) before tax (V - VI)**	**(6.09)**	**(2.59)**	**(4.24)**	**(8.68)**	**(7.88)**	**(17.09)**
VIII.	Tax expense:						
	1) Current tax	-	-	-	-	-	-
	2) Deferred tax	-	-	-	-	-	-
	3) For earlier period	-	-	-	-	-	1.19
IX.	**Profit / (Loss) after Tax (VII-VIII)**	**(6.09)**	**(2.59)**	**(4.24)**	**(8.68)**	**(7.88)**	**(18.28)**
X	Other Comprehensive Income						
	A(i) Items that will not be reclassified to profit or loss						
	Realization on Sale of Equity Instrument	-	-	-	-	-	178.52
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(17.50)
	B(i) Actuarial Valuation Loss	(0.06)	-	-	(0.06)	-	(0.61)
	(ii) Income tax relating to items that will be reclassified to profit or loss **	-	-	-	-	-	0.15
	Other Comprehensive Income (OCI)	-	-	-	(0.06)	-	160.56
XI.	**Total Comprehensive Income for the period (IX + X)**	**(6.15)**	**(2.59)**	**(4.24)**	**(8.74)**	**(7.88)**	**142.28**
XII.	Paid up share capital (par value ₹ 10/- each, fully paid)	20.00	20.00	20.00	20.00	20.00	20.00
XIII.	Other equity	-	-	-	-	-	192.44
XIV.	Earnings per equity share of ₹ 10/- each for 200,000 shares :						
	Basic (₹)	(3.05)	(1.30)	(2.12)	(4.34)	(3.94)	(9.14)
	Diluted (₹)	(3.05)	(1.30)	(2.12)	(4.34)	(3.94)	(9.14)
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

* denotes values less than ₹ 1 thousand.

** The Company has incurred a loss for the half year ended September 30, 2026. Accordingly, no deferred tax asset has been recognised during the period, as there are no taxable temporary differences requiring recognition of a deferred tax asset as at the reporting date based on management judgement.

OSEASPRE CONSULTANTS LIMITED
Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai - 400 001
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STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2026

(₹ in Lakhs)

	Particulars	As at	
		30.09.2026	31.03.2026
		(Unaudited)	(Audited)
(A)	**ASSETS**		
1	**Non-current assets**		
	(a) Investment property	0.50	0.50
	(b) Non Current Tax Assets	2.50	2.50
	Total Non-Current Assets	**3.00**	**3.00**
2	**Current assets**		
	(a) Financial Assets		
	(i) Investments	22.29	-
	(ii) Trade Receivables	-	2.16
	(iii) Cash and cash equivalents	2.99	209.83
	(iv) Bank balances other than (iii) above	-	-
	(v) Other Financial Assets	-	0.11
	(b) Other Current assets	5.39	2.16
	Total Current Assets	**30.67**	**214.26**
	TOTAL - ASSETS	**33.67**	**217.26**
(B)	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	20.00	20.00
	(b) Other equity	9.69	192.44
	Total Shareholder's Funds	**29.69**	**212.44**
2	**None Current liabilities**		
	Long Term Provisions	2.59	3.82
	Total Non Current Liabilities	**2.59**	**3.82**
3	**Current liabilities**		
	(a) Trade payble	0.66	0.76
	(b) Other Financial Liabilities	0.51	-
	(c) Other current liabilities	0.06	0.03
	(c) Short term provisions	0.17	0.21
	Total Current Liabilities	**1.39**	**1.00**
	TOTAL EQUITY AND LIABILITIES	**33.67**	**217.26**

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STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakh)

	Particulars	Half Year Ended 30.09.2026 Unaudited	Half Year Ended 30.09.2025 Unaudited
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	(Loss) before Exceptional Items and Tax	(8.68)	(7.88)
	Adjustments for :		
	Depreciation and amortisation expense	*	*
	Financial assets measured at fair value through profit & loss a/c	-	(0.13)
	Profit on sale of mutual funds	(2.31)	-
	Interest income	(0.42)	(1.25)
	Operating cash flow before working capital changes	**(11.40)**	**(9.26)**
	Adjustments for changes in working capital		
	Trade Receivable	2.16	16.52
	Other current assets	(3.23)	(0.82)
	Other current liabilities	0.03	(0.71)
	Trade Payables	(0.11)	-
	Other financial asssets	0.11	-
	Long term provisions	(1.33)	-
	Other financial liabilitis	0.51	-
	Cash used in operations	**(13.26)**	**5.73**
	Direct taxes paid (Net)	-	(1.60)
	NET CASH USED IN OPERATING ACTIVITIES (A)	**(13.26)**	**4.13**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Term Deposit placed with bank	-	-
	Proceeds from Term Deposit matured	-	47.00
	Purchase of Mutual Fund (Net of sale)	(19.58)	(36.00)
	Proceeds from sale of mutual funds	-	-
	Interest received	-	3.50
	NET CASH GENERATED FROM INVESTING ACTIVITIES (B)	**(19.58)**	**14.50**
C	**CASH FLOW FROM FINANCING ACTIVITIES (C)**	**-**	**-**
	Dividend Paid	(174.00)	-
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**(206.84)**	**18.63**
	CASH AND CASH EQUIVALENTS AT THE COMMENCEMENT OF THE YEAR	**209.83**	**0.77**
	CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	**2.99**	**19.40**

* denotes values less than ₹ 1 thousand.

NOTES :-

1 The above results have been prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Thursday, 22nd October, 2026.

2 The financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3 The Unaudited Financials Results for the second quarter and half year ended 30th September 2026 have been subject to limited review by the Statutory Auditors.

4 There are no reportable segments as per Ind AS 108, 'Operating Segment'.

5 The Company has on 18th September, 2026 intimated to BSE about the proposed sale of 1,47,043 Shares (73.52%) the entire holding by the existing Promoters and Promoters Group to the proposed Acquirer. The Board has also on 18th September, 2026 proposed, subject to approval of the members the preferential issue to the said acquirer and other investors. The details of which have been intimated to the Stock Exchange.
The Acquirer has made a public announcement on 18th September, 2026 and a detailed public statement on 22nd September, 2026 for open offer for said acquisition under regulation 3(1) and regulation 4 of SEBI SAST Regulations, 2011. The approval of the SEBI and such other approval as may be required are awaited.
The said transactions have no impact on the financial results for the quarter and half year ended 30th September, 2026.

For Oseaspre Consultants Limited

JAIRAJ CHAMPAKLAL BHAM
Digitally signed by JAIRAJ CHAMPAKLAL BHAM
Date: 2026.10.22 17:18:57 +05'30'

J.C. Bham
Chairman
(DIN : 02806038)

Date : 22nd October, 2026
Place : Mumbai